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Top 21 Financial Advisor Interview Questions

- 1)What are the various instruments using which a company raises funds?
- 2)What is liquidation of a company and what are the rights of equity shareholders in it?
- 3)Which scheme of mutual fund generates good returns with moderate risk?
- 4)Share three of your primary responsibilities as a financial advisor.
- 5)What are government securities? Which investor class can invest in it?
- 6)What would you suggest to an investor who wants to build a future corpus of funds?
- 7)What do you understand by capital budgeting? Explain with a practical example.
- 8)Suppose an elderly citizen came to you and he has been guided by somebody to invest in aggressive instruments for better returns. How will you handle him and what will you suggest?
- 9)What is a ponzi investment scheme? How safe it is to invest in such schemes?
- 10)How will you handle our disgruntled customers?



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- 11) Describe about a time when you gave a wrong financial advice under pressure from your senior.
- 12) As a financial advisor, you will be required to deal with lots of numerical data and mathematical calculations, which can be hectic at times. How do you manage your stress levels?
- 13) What are your strengths and weaknesses?
- 14) Describe yourself in one word.
- 15) "quality" in operations is what we follow and preach. What do you make out of this term?
- 16) What do you follow to manage your workplace failures?
- 17) What is your ethical team culture?
- 18) As a financial advisor, we will keep you busy and you will be required to perform several tasks. How do you prioritize?
- 19) What are your salary expectations?
- 20) Why you chose to work with us?
- 21) Do you have any questions for us?

Source and more details: <https://prepmycareer.Com/financial-advisor-interview-questions/>